


## Fund Awards Switzerland 2020

 Germany

 Austria

 **Switzerland**

### Approach

More than 6,000 investment funds are already registered for sale in Switzerland. The meaning of investment funds in the portfolio management and the private retirement plan continues to increase. As the amount of investment funds grows, investment products are becoming more complicated. In this permanently changing market environment, the objective of the Awards of Scope Analysis GmbH is to support private investors by offering a fundamental rating assessment to aid selection of suitable investment products. In addition, the Awards can be considered an extension of the successful rating approach of Scope Analysis GmbH by building on many years experience in fund research and management evaluation, which directly contributes to the rating assessment. The transparent evaluation method that is applied for various outstanding funds provides for a selection of five funds in each category to be nominated for the Awards. From the selected top funds, the winner of each category is honoured with the Award. There are two rating procedures for the Awards, which are applied depending on the category. Condition for participation in the selection process of the Awards is free-accessibility for private investors in addition to a minimum volume.

#### Equities Emerging Markets

BGF Emerging Markets Fund	LU0171275786
Hermes Global Emerging Markets Fund	IE00B3NFBQ59
JPM Emerging Markets Equity Fund	LU0217576759
T. Rowe Price Emerging Markets Equity Fund	LU0133084623
Vontobel Fund mtX Sustainable Emerging Markets Leaders	LU0571085330

#### Equities North America

AB SICAV I - American Growth Portfolio	LU0232524495
AB SICAV I - Concentrated US Equity Portfolio	LU1011998942
MFS Meridian Funds - US Concentrated Growth	LU0094555157
Morgan Stanley INV F US Advantage Fund	LU0225737302
Morgan Stanley INV F US Growth Fund	LU0073232471

#### Balanced Global flexible

BGF Global Multi-Asset Income Fund	LU0784385840
Fidelity Funds - Global Multi Asset Income Fund	LU0905233846
Flossbach von Storch - Multiple Opportunities II	LU0952573482
Investec Global Strategic Managed Fund	LU0345768740
UBS (Lux) Key Selection SICAV - Global Allocation	LU0197216392

#### Equities Europe

Candriam Equities L Europe Innovation	LU0344046155
Fidelity Funds - European Dynamic Growth Fund	LU0119124781
JPM Europe Strategic Growth Fund	LU0107398538
Strategic Europe Quality Fund	IE00B5VJPM77
Threadneedle Pan European Focus Fund	GB00B01HLH36

#### Equities Global

Comgest Growth World	IE00BD5HXK71
Fundsmith Equity Fund Feeder	LU0690374615
Morgan Stanley INV F Global Advantage Fund	LU0868753731
Morgan Stanley INV F Global Brands Fund	LU0119620416
Threadneedle (Lux) Global Focus Fund	LU0757431068

#### Bonds EUR Corp. High Yield

Candriam Bonds Euro High Yield	LU0012119607
DPAM L Bonds EUR Corporate High Yield	LU0966248915
DPAM L Bonds Higher Yield A EUR Distribution	LU0138643902
Nordea 1 - European High Yield Bond Fund	LU0141799501
Robeco European High Yield Bonds	LU0226953981

### **Bonds EUR Corp. Inv. Grade**

BGF Euro Corporate Bond Fund	LU0162658883
DWS Invest Euro Corporate Bonds	LU0300357554
Kempen (Lux) Euro Credit Fund	LU0630255007
LBPAM Obli Credit	FR0000982217
Vontobel Fund - EUR Corporate Bond Mid Yield	LU0153585723

### **Bonds Emerging Markets LC**

Ashmore SICAV Emerging Markets Local Currency Bond Fund	LU0493866569
Barings Emerging Markets Local Debt	IE00BKZGK917
DPAM L Bonds Emerging Markets Sustainable L	LU0907928575
Fidelity Funds - Emerging Market Local Currency Debt Fund	LU0900493726
GAM Multibond - Local Emerging Bond	LU0107852195

### **Bonds Global Currencies**

AB SICAV I - Global Plus Fixed Income Portfolio	LU0683598212
HSBC Global Investment Funds - Global High Income Bond	LU0524291613
JPM Income Fund	LU1041599660
Legg Mason Western Asset Macro Opportunities Bond Fund	IE00BC9S3Z47
PIMCO GIS Diversified Income Fund	IE00B193MK07

### **Special Mention Fund Innovations**

Allianz Pet and Animal Wellbeing - A - EUR	LU1931535857
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This analysis was carefully prepared by Scope specialists. To better understand the information presented, please reference [Methodology > Awards](#).